

# TOOL PATH PLANNING IN FLANK MILLING BASED ON DUAL SPHERICAL SPLINE

Yayun Zhou

*Siemens AG, CTT DE TC3/GTF MSO, Otto-Hahn-Ring 6, 81739 Munich, Germany*

Jörg Schulze

*Universität Stuttgart, Pfaffenwaldring 47, 70569 Stuttgart, Germany*

Stefan Schäffler

*Universität der Bundeswehr München, Werner-Heisenberg-Weg 39, 85577 Neubiberg, Germany*

**Keywords:** Ruled surface, Blade design, Flank milling, Dual spherical spline.

**Abstract:** The flank milling (side milling) method, which uses the manufacturing tool side to remove material, is widely used in industry to manufacture ruled surfaces. Ruled surfaces are often used in blade design considering the aerodynamics requirements and the manufacture cost. A common way to derive a flank millable blade surface is to adopt a certain ruled surface approximation algorithm before the surface is delivered to the manufacturer. In this paper, a new tool path planning approach is proposed based on the offset theory and the kinematic ruled surface approximation. The novelty of this approach is to denote the drive surface as a dual spherical spline, which is a new ruled surface representation. This drive surface is derived by kinematically approximating the offset surface of the original design as a ruled surface. Therefore, the designed blade surface is represented as a flank milling tool path with a cylindrical cutter in CNC machining. This approach delivers more accuracy compared with convectional tool position optimization methods. By integrating the manufacture requirements into the design phase, this approach also reduces the developing cycle time and the manufacturing cost.

## 1 INTRODUCTION

Considering the aerodynamics requirements and the manufacturing cost, blade surfaces are usually designed as ruled surfaces, which are a special type of surfaces that can be generated by moving a line in space. In industry, the flank milling method is often used to machine ruled surfaces. Different from the face milling (point milling) method, flank milling (side milling) uses the side of the manufacturing tool instead of the tip of the manufacturing tool to touch the surface and remove the stock in front of the cutter. Since the whole length of the cutter is involved in the cutting process, this method has high material removal rate and high machining efficiency. Besides, no scallops are left behind in single pass flank milling, less surface finishing work is required. Especially for the manufacturing of a turbocharger compressor/impeller, it is necessary to use 5-axis flank milling, because the tunnel between two adjacent blades is too small with respect to the size of blades.

Hence, designing a flank millable blade is appealing in many fields.

A common way to derive a flank millable blade surface is to adopt a certain ruled surface approximation algorithm before the surface is delivered to the manufacturer. Theoretically, if the manufacturing tool is considered as a line, a ruled surface can be accurately produced by moving this line. However, the machine tool usually has certain size and shape (i.e., cylindrical cutter or conical cutter), so the ideal position for the cutting tool is to offset the ruling in the direction of a surface normal at a distance equal to the radius of the cutting tool. Because the surface normals rotate along the ruling, at some point the cutting tool will begin to deviate from the desired surface. Generally, the machined surface is not a ruled surface, but a curved surface. At each tool position, the effective contact between the cutting tool and the swept surface is a curve (grazing curve), not a straight line.

Researchers developed a variety of cutter location

(CL) data optimization methods to minimize the manufacturing error. The simplest way is to locate a cylindrical cutting tool tangentially to the given surface at one point on the ruling and make the tool axis parallel to the ruling. Alternatively, the tool can also be positioned to touch two points on the ruling. Both ideas belong to the direct tool position method (Liu, 1995). An improvement of the direct tool position method is to locate the tool step by step (Choi et al., 1993) (Menzel et al., 2004). In those approaches, the initial position of the cutting tool is determined by one of the direct tool position methods, afterwards the tool is lifted and twisted in order to reduce the manufacturing error. The computation time of the step by step method is usually long. The third type of tool positioning method combines the techniques used in the two classes above. The tool contacts three points on the given surface (two on the guiding curves and one on the ruling). Those three points are obtained by solving seven transcendental equations based on certain geometrical conditions (Redonnet et al., 1998).

However, those methods all focus on the local error reduction corresponding to each tool location. The kinematic error between successive CL points can still be large. In order to get a global optimal tool path, a new type of approach is developed (Gong et al., 2005) (Chu and Chen, 2006) (Senatore et al., 2008) (Zhou et al., 2009). The authors propose a global optimization method to generate the tool axis trajectory surface which is also a ruled surface. The cutting tool is positioned so that the maximum deviation between the tool axis trajectory surface and the offset surface is minimized. The trajectory surface of the tool axis (drive surface) is often represented as a tensor product B-spline surface, therefore each tool position is determined.

In this paper, we propose a new strategy to represent the drive surface as a dual spherical spline (Zhou et al., 2010), in which every ruling of the ruled surface is written as a dual vector. It indicates the orientation of the tool axis with respect to a specific point on the workpiece and has the same mathematical representation of screws (Dimentberg, 1965). Using the dual vector calculation rules, the tool axis position is easily converted to the tool motion. Compared with the conventional tensor product B-spline surface representation, it is more effective to specify a 5-axis CNC machining tool path by relating both the position and orientation to a single parameter. Based on this representation, it is possible to check whether the desired path is within the workspace of the machine tool by applying the kinematics and robotics analysis. Fig. 1 compares this new approach with the conventional design and manufacturing methods. The new approach

not only inherits the advantages of global path optimization methods which ensure low manufacturing cost and avoid introducing double errors, but also provides a novel representation which is closely linked to the tool movement.

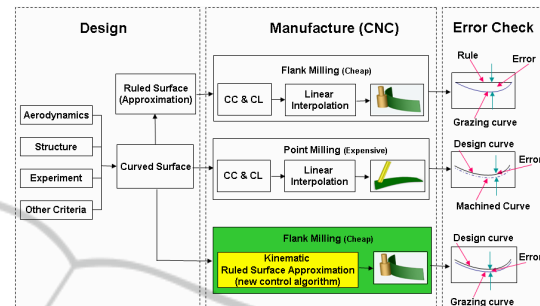


Figure 1: A comparison of different design and manufacturing diagram.

The organization of this paper is as follows. Section 2 lays the theoretical basis of this approach, including the offset theory and ruled surface representations. Then the definition of dual spherical spline is briefly introduced and its advantages in motion conversion are shown in Section 3. In Section 4, the drive surface is derived from the offset surface of original design based on a kinematic ruled surface approximation algorithm. This algorithm can be modified to embrace more manufacture constrains corresponding to difference CNC machines. This approach is tested with some given turbocharger blade surfaces. The simulation results are presented in Section 5. Finally, a conclusion is drawn in Section 6.

## 2 THEORETICAL BASIS

The approach proposed in this paper mainly contains two key steps: first deriving an offset surface from the original design, then generating a drive surface from the offset data. The drive surface is a ruled surface, which is denoted as a dual spherical spline. In this section, the offset theory and representations of ruled surface are introduced.

### 2.1 Offset Theory

If  $\mathbf{R}(\mathbf{u}) = \mathbf{R}(u_1, u_2)$  represents a surface, its *offset surface*  $\mathbf{R}_o(\mathbf{u})$  is defined by the equation (Marciniak, 1991):

$$\mathbf{R}_o(\mathbf{u}) = \mathbf{R}(\mathbf{u}) + d \cdot \mathbf{n}(\mathbf{u}), \quad (1)$$

where  $\mathbf{n}$  is a normal vector in  $\mathbf{R}(\mathbf{u})$  and  $d$  is the distance between the surfaces. This is the classical offset

surface definition. It is also referred to as *parallel offset*. In (Pottmann et al., 1996), Pottmann and Lü study the “*circular offset*” of ruled surfaces, which arises when a cylindrical or conical cutter with a circular edge is used in flank milling. The authors proved that the circular offsets of a rational ruled surface are rational in general except the developable surfaces and conoidal ruled surfaces with generators orthogonal to the tool-axis. The offset of a ruled surface is in general not a ruled surface. In fact, the offset curve of a nontorsal generator with respect to a ruled surface is a rational quadric (Pottmann et al., 1996).

For ruled surfaces, we often meet the concept *Bertrand offset*. It is a generalization of the theory of *Bertrand curves* based on line geometry. A pair of curves are Bertrand mates if there exists a one-to-one correspondence between their points such that both curves share a common principal normal at their corresponding points (Ravani and Ku, 1991). Considering the ruled surface in the context of line geometry, the ruled surface is represented as a one-parameter family of lines. Simply speaking, we have the following definition (Ravani and Ku, 1991):

**Definition 2.1.** *Two ruled surfaces are said to be Bertrand offsets of one another if there exists a one-to-one correspondence between their rulings such that both surfaces have a common principal normal at the striction points of their corresponding rulings.*

For the Bertrand offsets, we have an important theorem (Ravani and Ku, 1991):

**Theorem 2.1.** *Two ruled surfaces which are Bertrand offsets of each other as defined in Definition 2.1 are constant offsets of one another.*

Inspired by this theorem, if the given surface is a ruled surface, the drive surface can be derived by constructing the Bertrand offset of the given surface. Consequently, the given surface is also a Bertrand offset surface of the drive surface. This relationship provides the initial inspiration of our approach. Generally, the original designed surface is not a ruled surface. In our algorithm, we calculate the “circular offset” of the given surface instead.

## 2.2 Ruled Surface Representations

In Euclidean space  $\mathbb{R}^3$ , a ruled surface  $\Phi$  possesses a parametric representation (Edge, 1931):

$$\mathbf{x}(u, v) = \mathbf{a}(u) + v\mathbf{r}(u), \quad u \in I, v \in \mathbb{R}, \quad (2)$$

where  $\mathbf{a}(u)$  is called the *directrix curve* and  $\mathbf{r}(u)$  is a direction vector of *generator*. Alternatively, a ruled surface  $\Phi$  can be parameterized by two directrix curves  $\mathbf{p}(u)$  and  $\mathbf{q}(u)$ :

$$\mathbf{x}(u, v) = (1 - v)\mathbf{p}(u) + v\mathbf{q}(u). \quad (3)$$

The straight line denoted as  $\mathbf{x}(u_0, v) = (1 - v)\mathbf{p}(u_0) + v\mathbf{q}(u_0)$  is called a *ruling*.

By applying the Klein mapping and the Study mapping, a ruled surface can be written in a more compact way using dual numbers. The dual numbers were first introduced by Clifford (Clifford, 1873). A *dual number* can be written in the form  $\hat{a} = a + \varepsilon a^\circ$ , where  $a, a^\circ \in \mathbb{R}$  and  $\varepsilon$  is the dual element with:

$$\begin{aligned} \varepsilon &\neq 0, \\ 0\varepsilon &= \varepsilon 0 = 0, \\ 1\varepsilon &= \varepsilon 1 = \varepsilon, \\ \varepsilon^2 &= 0. \end{aligned} \quad (4)$$

Extending the dual numbers to the vector space, the space  $\mathbb{D}^3$  is defined as a set of all pairs of vectors:

$$\hat{\mathbf{a}} = \mathbf{a} + \varepsilon \mathbf{a}^\circ \quad \text{where } \mathbf{a}, \mathbf{a}^\circ \in \mathbb{R}^3. \quad (5)$$

In line geometry, a line in Euclidean space can be represented as a unit vector in  $\mathbb{D}^3$  (Pottmann and Wallner, 2001). Those unit vectors constitute a sphere called *Dual Unit Sphere* (DUS). In this form, a ruled surface defined by Eq. (2) is written as a curve on the DUS:

$$\hat{\mathbf{l}}(u) = \mathbf{l}(u) + \varepsilon \mathbf{l}^\circ(u) = \frac{\mathbf{r}(u)}{\|\mathbf{r}(u)\|} + \varepsilon \frac{\mathbf{a}(u) \times \mathbf{r}(u)}{\|\mathbf{r}(u)\|^2}. \quad (6)$$

A dual vector representation of ruled surface can be converted to a point representation:

$$\mathbf{x}(u, v) = \mathbf{l}(u) \times \mathbf{l}(u)^\circ + v\mathbf{l}(u). \quad (7)$$

Now, a mapping between a ruled surface representation in Euclidean space and a curve representation on the DUS is set up. Instead of solving a surface approximation problem in the Euclidean space, we solve a curve approximation problem on the DUS.

## 3 DEFINITION OF DUAL SPHERICAL SPLINE

The dual vector representation of ruled surface links the path and the physical motion of the tool (Sprott and Ravani, 1997) (Sprott and Ravani, 2001). K. Sprott proposed an algorithm to generate a free-form curve on the DUS (Sprott, 2000), but defining a spline strictly lying on the DUS is not trivial. Due to the non-linearity of the space, conventional spline definitions as a linear combination of basis functions are not working on the DUS.

### 3.1 Dual Spherical Spline

The definition of dual spherical spline is inspired by (Buss and Fillmore, 2001), in which a spline on a real

sphere is defined based on a least squares minimization. Based on the transfer principle, which simply states that for any operation defined for a real vector space, there is a dual version with similar interpretation, we can derive a similar definition of a spline on the DUS:

**Definition 3.1.** Let  $\hat{\mathbf{p}}_1, \dots, \hat{\mathbf{p}}_n$  be control points on the Dual Unit Sphere  $\hat{S}^2$  in  $\mathbb{D}^3$ : a spline on the DUS is defined as a result of a least squares minimization. In other words, it contains the points  $\hat{\mathbf{s}}(t)$  on  $\hat{S}^2$  which minimizes the value:

$$\hat{f}(\hat{\mathbf{s}}(t)) = \frac{1}{2} \sum_i \omega_i \cdot \text{dist}_S(\hat{\mathbf{s}}(t), \hat{\mathbf{p}}_i)^2, \quad (8)$$

where  $\text{dist}_S(\hat{\mathbf{s}}(t), \hat{\mathbf{p}}_i)$  is the dual spherical distance between  $\hat{\mathbf{s}}(t)$  and  $\hat{\mathbf{p}}_i$ . This spline on the DUS is denoted as a dual spherical spline:

$$\hat{\mathbf{s}}(t) = \sum_{i=1}^n \tilde{f}_i(t) \hat{\mathbf{p}}_i. \quad (9)$$

The distance between two points on the DUS is defined by a dual angle between two lines. It has the form  $\hat{\theta} = \theta + \varepsilon d$ , where  $\theta$  is the angle between the lines and  $d$  is the minimum distance along the common perpendicular. For two points  $\hat{\mathbf{x}}$  and  $\hat{\mathbf{y}}$  on the DUS, we have the following equation:

$$\hat{\mathbf{x}} \cdot \hat{\mathbf{y}} = \cos \hat{\theta}. \quad (10)$$

The dual arc cosine function is defined as:

$$\hat{\theta} = \cos^{-1}(x + \varepsilon x^\circ) = \cos^{-1}(x) - \varepsilon \frac{x^\circ}{\sqrt{1-x^2}}. \quad (11)$$

The basis functions of a dual spherical spline must always satisfy the property:

$$\sum_{i=1}^n f_i(t) = 1, f_i(t) \geq 0 \quad \forall i, \quad (12)$$

for  $t$  in the interval  $[a, b]$ .

Since Bernstein polynomials and B-spline basis functions both satisfy the requirement Eq. (12), the dual spherical Bézier curve or B-spline curve  $\hat{\mathbf{s}}(t)$  can be defined in the form of Eq. (9).

It is proven that there is a neighborhood of  $\hat{\mathbf{p}}_1, \dots, \hat{\mathbf{p}}_n$ , in which the  $\hat{\mathbf{s}}(t)$  is a  $C^\infty$ -function of  $\hat{\mathbf{p}}_1, \dots, \hat{\mathbf{p}}_n$ . Hence the regularity of the dual spherical spline is determined by the basis functions. The proof of uniqueness and continuity property follows the similar strategy as (Buss and Fillmore, 2001), the details can be found in (Zhou, 2010).

### 3.2 Advantages in Motion Conversion

Now the drive surface, which is a ruled surface, is represented as a continuous, differentiable dual spherical

spline  $\hat{\mathbf{x}}(u)$ . Following this definition, a local coordinate frame can be set up consisting of three concurrent lines –  $\{\hat{\mathbf{x}}, \hat{\mathbf{n}}, \hat{\mathbf{t}}\}$ . This frame is called *generator trihedron*, where  $\hat{\mathbf{x}}$  represents a ruling and the other two lines are defined by the following equations:

$$\begin{aligned} \hat{\mathbf{t}} &= \frac{\frac{d\hat{\mathbf{x}}(u)}{du}}{\left\| \frac{d\hat{\mathbf{x}}(u)}{du} \right\|}, \\ \hat{\mathbf{n}} &= \hat{\mathbf{x}} \times \hat{\mathbf{t}}. \end{aligned} \quad (13)$$

The line  $\hat{\mathbf{t}}$  is called the *central tangent*, which is tangent to the surface at the striction point. The line  $\hat{\mathbf{n}}$  called *central normal* is the normal of the surface at the striction point. It can be proven that these three lines are orthogonal to each other and the intersection point of the three lines is the *striction point* of the ruling  $\hat{\mathbf{x}}$ . This point is the point of minimum distance between neighboring rulings. The locus of striction points is called the *striction curve* (Sprott and Ravani, 2007). The generator trihedron can be rewritten as dual vectors:

$$\begin{aligned} \hat{\mathbf{x}} &= \mathbf{x} + \varepsilon(\mathbf{a} \times \mathbf{x}), \\ \hat{\mathbf{n}} &= \mathbf{n} + \varepsilon(\mathbf{a} \times \mathbf{n}), \\ \hat{\mathbf{t}} &= \mathbf{t} + \varepsilon(\mathbf{a} \times \mathbf{t}), \end{aligned} \quad (14)$$

where  $\mathbf{a}$  is the striction point,  $\mathbf{x}$  is a vector directing along the ruling, the vector  $\mathbf{t}$  is perpendicular to  $\mathbf{x}$  and tangent to the surface at the striction curve, the vector  $\mathbf{n}$  is perpendicular to  $\mathbf{x}$  and  $\mathbf{t}$ . Fig. 2 shows this frame on a ruled surface. The center line of the cylindrical cutter (a ruling of the drive surface) undergoes a screw motion about the axis  $\hat{\mathbf{t}}$ . According to the screw theory, the distance between successive rulings is defined as a dual angle between two screws. The successive rulings are denoted as  $\hat{\mathbf{x}}_1 = \hat{\mathbf{x}}(u_1) = \sum_{i=0}^n B_{i,p}(u_1) \hat{\mathbf{p}}_i$  and  $\hat{\mathbf{x}}_2 = \hat{\mathbf{x}}(u_2) = \sum_{i=0}^n B_{i,p}(u_2) \hat{\mathbf{p}}_i$ . The dual angle is calculated by the following equations:

$$\hat{\mathbf{x}}_1 \cdot \hat{\mathbf{x}}_2 = \cos \hat{\omega} = x + \varepsilon x^\circ, \quad (15a)$$

$$\begin{aligned} \hat{\omega} &= \phi + \varepsilon d \\ &= \cos^{-1}(\hat{x}) \\ &= \cos^{-1}(x + \varepsilon x^\circ) \\ &= \cos^{-1}(x) - \varepsilon \frac{x^\circ}{\sqrt{1-x^2}}. \end{aligned} \quad (15b)$$

This means the cutter tool translates the distance  $d$  and rotates the angle  $\phi$  along the axis  $\hat{\mathbf{t}}$  in order to move from position  $\hat{\mathbf{x}}_1$  to position  $\hat{\mathbf{x}}_2$ . The ratio between  $d$  and  $\phi$  is called *distribution parameter* (Sprott, 2000):

$$p = \frac{d}{\phi}. \quad (16)$$

The distribution parameter indicates the amount of twisting associated with the ruled surface. A cone or tangent developable surface has a zero valued distribution parameter, while the distribution parameter

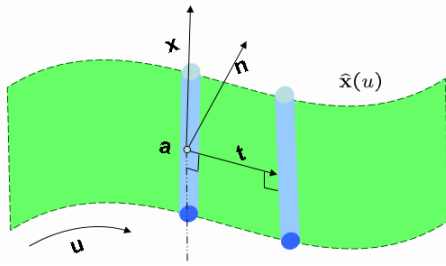


Figure 2: Generator trihedron on ruled surface.

of parallel rulings remains undefined. Generally, a twisted ruled surface has a non-zero distribution parameter. If adopting time  $t$  as the parameter of the dual spherical spline, it is quite easy to convert the tool path to the motion code. The velocity of the line is given by the expression:

$$\frac{d\hat{\mathbf{x}}}{dt} = \dot{\hat{\mathbf{x}}} = \hat{\boldsymbol{\omega}} \times \hat{\mathbf{x}}, \quad (17)$$

where the angular velocity vector  $\hat{\boldsymbol{\omega}} = \boldsymbol{\omega} + \varepsilon v$  denotes the rotation and translation along the screw axis  $\hat{\mathbf{t}}$ . In this local coordinate frame, an arbitrary point  $\mathbf{P}$  along the ruling is written as  $\mathbf{P} = s\mathbf{r}$ , where  $\mathbf{r} = \frac{\mathbf{x}}{\|\mathbf{x}\|}$  and  $s$  is the distance from the striction point  $\mathbf{a}$ . The velocity of this point will have a term perpendicular to  $\mathbf{r}$  due to the rotation about the line  $\hat{\mathbf{t}}$  and a term in the direction of  $\hat{\mathbf{t}}$  due to the translation along the line. The velocity of the point can be written as (Spratt, 2000):

$$\begin{aligned} \mathbf{v}_p &= \boldsymbol{\omega}t \times s\mathbf{r} + v\mathbf{t} \\ &= -\boldsymbol{\omega}sn + v\mathbf{t}. \end{aligned} \quad (18)$$

## 4 TOOL PATH PLANNING APPROACH

Based on the definition of dual spherical spline, a kinematic approximation algorithm is developed to construct a ruled surface from an offset surface. This ruled surface is the drive surface. In this paper, we propose a tool path planning approach for flank milling with cylindrical tools. The framework of the tool path planning approach contains four parts:

1. Generate an offset surface from the original design surface according to the tool radius
2. Extract the CL data from the offset surface and write the coordinates as dual vectors
3. Apply the kinematic ruled surface approximation algorithm
4. Evaluate the dual spherical B-spline with the dual spherical weighted average algorithm and convert it to tool motion

In this section, we briefly introduce the key steps of this approach.

### 4.1 Offset Surface Generation and CL Data Extraction

Initially, the blade surface is designed as a free-form surface. In order to derive the cutter location (CL) data, the original design is taken as an input and the offset surface is derived according to Eq. 1. The distance  $d$  between the offset surface and the original design equals to the radius of the cylindrical tool. The cutter locations are determined by a ruling search process. It is to find a discrete system of line segments close to the given surface. In order to fit the manufacture procedure, the search process starts from the leading edge of the blade surface and marches towards the trailing edge. The lines are chosen using the least squares minimization method. The march distance is constrained by the velocity of the milling machine and most importantly, the intersection of the line segments must be avoided. Other constrains of manufacture machines can also influence the search process. In the end of this step, a sequence of line segments  $l_0, \dots, l_N$  are obtained which are close to the given surface. The details of this step can be found in (Chen and Pottmann, 1999).

### 4.2 Kinematic ruled Surface Approximation

After the rulings are extracted and represented as dual vectors, a kinematic ruled surface approximation algorithm is applied to approximate the line sequences as a ruled surface. The manufacture machine constrains should be included in the objective functional. Due to the variety of manufacture systems, the main task for this paper is to minimize the difference between the offset surface and drive surface. Its essence is a dual spherical spline interpolation algorithm on the DUS. In this paper, we take the dual cubic B-spline interpolation algorithm as an example. It can be easily extended to higher order B-splines.

The key idea of this algorithm is to use the logarithmic map which maps all points  $\hat{\mathbf{p}}_i$  on the DUS to the tangent hyperplane at  $\hat{\mathbf{q}}$ , then interpolate the points in the hyperplane and maps the result back to the DUS by the exponential map. As long as the given points satisfy the uniqueness condition, the algorithm converges. Fig. 3 shows the flowchart of the dual spherical cubic B-spline interpolation algorithm, in which the logarithmic map  $l_{\hat{\mathbf{q}}}(\cdot)$  maps the point  $\hat{\mathbf{p}}_i$  to the tangent hyperplane at  $\hat{\mathbf{q}}$  and the exponential map  $\exp_{\hat{\mathbf{q}}}(\cdot)$  maps the result back to the DUS.  $\alpha_i, \beta_i, \gamma_i$  denote the

non-zero elements in the basis matrix:

$$\begin{pmatrix} 1 & 0 & 0 & \dots & 0 & 0 \\ \alpha_2 & \beta_2 & \gamma_2 & 0 & \dots & 0 \\ 0 & \alpha_3 & \beta_3 & \gamma_3 & 0 & \vdots \\ \vdots & & \ddots & \ddots & \ddots & 0 \\ 0 & \dots & 0 & \alpha_{n-1} & \beta_{n-1} & \gamma_{n-1} \\ 0 & 0 & \dots & 0 & 0 & 1 \end{pmatrix}. \quad (19)$$

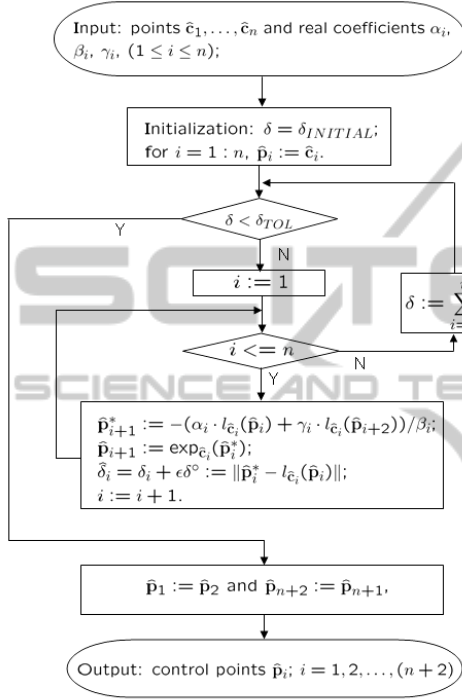


Figure 3: Flowchart of the dual spherical cubic B-spline interpolation algorithm.

### 4.3 Dual Spherical Spline Evaluation on the DUS

After the control points are derived, the dual spherical B-spline is evaluated as weighted averages of control points. The weighted average on the DUS is defined similarly:

**Definition 4.1.** Let  $\hat{\mathbf{p}}_1, \dots, \hat{\mathbf{p}}_n$  be points on the Dual Unit Sphere  $\hat{S}^2$  in  $\mathbb{D}^3$ : a weighted average of these  $n$  points using real weight values  $\omega_1, \dots, \omega_n$  such that each  $\omega_i \geq 0$  and  $\sum \omega_i = 1$  is defined as a result of a least squares minimization. In other words, it is the point  $\hat{\mathbf{C}}$  on  $\hat{S}^2$  which minimizes the value:

$$\hat{f}(\hat{\mathbf{C}}) = \frac{1}{2} \sum_i \omega_i \cdot \text{dist}_S(\hat{\mathbf{C}}, \hat{\mathbf{p}}_i)^2, \quad (20)$$

where  $\text{dist}_S(\hat{\mathbf{C}}, \hat{\mathbf{p}}_i)$  is the dual spherical distance between  $\hat{\mathbf{C}}$  and  $\hat{\mathbf{p}}_i$ . The weighted average on the DUS is

denoted as:

$$\hat{\mathbf{C}} = \widetilde{\sum}_{i=0}^n \omega_i \hat{\mathbf{p}}_i. \quad (21)$$

The flowchart of the algorithm calculating the weighted average on the DUS is shown in Fig. 4.

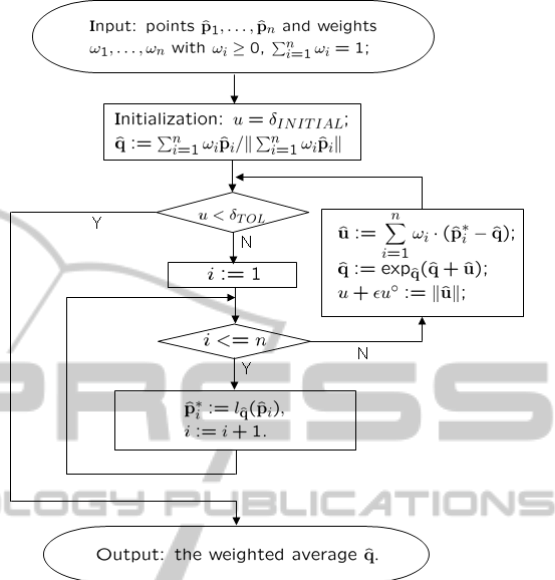


Figure 4: Flowchart of the algorithm calculating the weighted average on the DUS.

## 5 SIMULATION RESULT

We test this approach with different blade surfaces and simulate the manufacturing process of a blade with a cylindrical cutter. A blade consists of two sides: pressure surface and suction surface. The tool path planning strategies for both sides are similar. Here, we only take one example to explain the procedure.

To achieve large material removal rate, the radius of the cylinder should be large, but it must be less than the distance between two blades. Therefore, for different blades, the tool sizes are varied. For this test case, the radius of the cylinder is chosen as  $R = 2$  mm.

The input file is a “blade.ibl” file generated by a software “Bladegen”. It contains discrete points on blade surfaces. We first extract the data for the pressure side of the blade. The offset surface is derived based on Eq. (1) and  $d = R$ .<sup>1</sup>

The simulation results of this approach are shown in Fig. 5. Fig. 5(a) shows the given surface and its offset surface. Fig. 5(b) shows the discrete cutter locations which are extracted from the offset surface.

<sup>1</sup>An affine map is applied to the data due to confidential requirements.

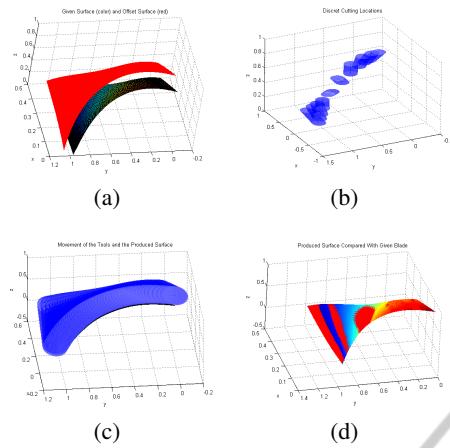


Figure 5: Design a flank millable turbocharger blade: (a) Given blade surface (colored) and offset surface (red); (b) CL data; (c) Movement of the cutter and the produced surface; (d) Comparison between the given surface (colored) and the produced surface (red).

Then the kinematic ruled surface approximation algorithm is applied to the offset surface to get the drive surface as a ruled surface. Fig. 5(c) shows the movement of the cylindrical cutter. Consequently, a surface is produced due to the movement of the cylindrical cutter. Fig. 5(d) compares the produced surface with the original design surface. We evaluate the error between two surfaces as the distance along  $z$  direction. The average error for these two surface is only  $0.0027mm$ , which is much smaller compared with the convectional tool position optimization methods. Since the blade is designed as a tool path, this blade can be manufactured accurately.

Based on the approach described above, we get a flowchart of a turbocharger blade design and manufacture. In Fig. 6, the design and manufacture phases are combined together. This new approach avoids introducing the approximation error twice and reduces the developing time.

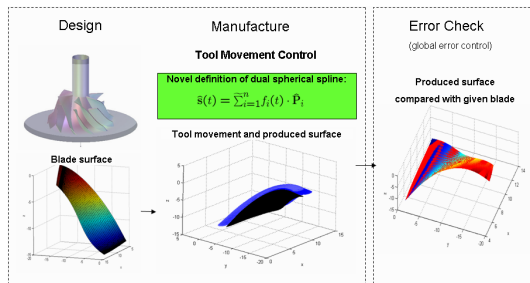


Figure 6: A novel design and manufacturing procedure for turbocharger blades.

## 6 CONCLUSIONS AND FUTURE WORK

In this paper, we propose a novel way to plan a tool path for the blade manufacture with the flank milling method. It combines the kinematic ruled surface approximation algorithm with the offset theory. Integrating the constrains of different CNC machines, it can be used as a control program to guide the movement of the manufacturing tool in flank milling process. A tool path of a cylindrical cutter is given in the form of a dual spherical spline, which describes the movement of the cylindrical cutter axis. This representation of tool path provides a convenient conversion to the tool motion, which leads naturally to the post-process. Adopting this new approach to design blade surfaces embraces the manufacturing requirements, which ensures low manufacture cost in the design phase. This approach can also be adapted to generate tool path for face milling, because the movement of the tool axis constitutes a ruled surface. For that application, the objective is to generate a tool path that is related to the normals of the surface. Besides, the manufacturing tool is not only limited to a cylinder. It can be a cone or other general shapes. Considering the different geometry of the manufacturing tools, this algorithm has many other applications. There is still a lot of work that can be accomplished in this area.

## REFERENCES

Buss, S. R. and Fillmore, J. P. (2001). Spherical averages and applications to spherical splines and interpolation. *ACM Transactions on Graphics*, 20(2):95–126.

Chen, H. and Pottmann, H. (1999). Approximation by ruled surfaces. *J. Comput. Appl. Math.*, 102(1):143–156.

Choi, B. K., Park, J. W., and Jun, C. S. (1993). Cutter-location data optimization in 5-axis surface machining. *Computer Aided Design*, 25(6):377–386.

Chu, C. H. and Chen, J. T. (2006). Tool path planning for five-axis flank milling with developable surface approximation. *The International Journal of Advanced Manufacturing Technology*, 29(7-8):707–713.

Clifford, W. K. (1873). Preliminary sketch of biquaternions. In Tucker, R., editor, *Mathematical Papers*. Macmillan.

Dimentberg, F. M. (1965). *The screw calculus and its application in mechanics*. Clearinghouse for Federal Scientific and Technical Information, Springfield, Virginia. English Translation: AD680993.

Edge, W. (1931). *Theory of ruled surface*. Cambridge Univ. Press.

Gong, H., Cao, L. X., and Liu, J. (2005). Improved positioning of cylindrical cutter for flank milling ruled surfaces. *Computer Aided Design*, 37:1205–1213.

- Liu, X. (1995). Five-axis NC cylindrical milling of sculptured surfaces. *Computer Aided Design*, 27(12):887–894.
- Marciniak, K. (1991). *Geometric modeling for numerically controlled machining*. Oxford University Press, New York, USA.
- Menzel, C., Bedi, S., and Mann, S. (2004). Triple tangent flank milling of ruled surface. *Computer Aided Design*, 36(3):289–296(8).
- Pottmann, H., Lü, W., and Ravani, B. (1996). Rational ruled surface and their offsets. *Graphical Models and Image Processing*, 58:544–552.
- Pottmann, H. and Wallner, J. (2001). *Computational line geometry*. Mathematics and Visualization. Springer, Berlin.
- Ravani, B. and Ku, T. S. (1991). Bertrand offsets of ruled and developable surfaces. *Computer Aided Design*, 23(2):145–152.
- Redonnet, J. M., Rubio, W., and Dessein, G. (1998). Side milling of ruled surfaces: optimum positioning of the milling cutter and calculation of interference. *Advanced Manufacturing Technology*, 14:459–463.
- Senatore, J., Monies, F., Landon, Y., and Rubio, W. (2008). Optimising positioning of the axis of a milling cutter on an offset surface by geometric error minimization. *The International Journal of Advanced Manufacturing Technology*, 37(9-10):861–871.
- Sprott, K. and Ravani, B. (1997). Ruled surfaces, Lie groups and mesh generation. In *1997 ASME Design Engineering Technical Conferences*, Sacramento, California, USA.
- Sprott, K. and Ravani, B. (2001). Kinematic generation of ruled surface. *Advances in Computational Mathematics*, 17:115–133.
- Sprott, K. and Ravani, B. (2007). Cylindrical milling of ruled surface. *The International Journal of Advanced Manufacturing*, 38(7-82):649–656.
- Sprott, K. S. (2000). *Kinematically generated ruled surfaces with applications in NC machining*. PhD thesis, University of California, Davis.
- Zhou, Y. (2010). *Optimization with Ruled Surface*. PhD thesis, Universität der Bundeswehr München.
- Zhou, Y., Schulze, J., and Schäffler, S. (2009). Flank millable blade design for centrifugal compressor. In *Proceedings of the Mediterranean Conference on Control and Automation*, pages 646–650, Los Alamito, CA, USA. IEEE Computer Society.
- Zhou, Y., Schulze, J., and Schäffler, S. (2010). Blade geometry design with kinematic ruled surface approximation. In *SAC '10: Proceedings of the 2010 ACM Symposium on Applied Computing*, pages 1266–1267, New York, NY, USA. ACM.